

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		28/02/2021		
To : Hong Kong Exchanges a	ınd Clearii	ng Limited		
Name of Issuer	Dream Int	ternational Limite	d	
Date Submitted	01/03/202	21		
I. Movements in Authorised S	Share Cap	oital		
1. Ordinary Shares				
(1) Stock code : <u>1126</u>	_Descripti	ion : <u>Ordinary</u>	Shares	
	I	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding	g month_	N/A	N/A	N/A
Increase/(decrease)	_	N/A		N/A
Balance at close of the mont	า _	N/A	N/A	N/A
(2) Stock code : N/A	_Descripti	ion : <u>N</u> /A		
	ı	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding	g month_			
Increase/(decrease)	_			
Balance at close of the mont	า _			

2. Preference Snares			
Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	otion: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e	end of the month		N/A (Remark 1)

(State currency):

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	676,865,000	N/A	A N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	<u>N/A</u>	N/A		
Balance at close of the month	676,865,000	N/A	<u>N/A</u>	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant approval date thereto as at close of thereto Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						_
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
2.						
						_
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	-			
3.						
(/ /) Stock code (if listed) Class of shares			-			
issuable (Note 1)						
Subscription price EGM approval date (if applicable)			-			
4	(/ /)	-			
4.						
(/ /)						
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total	B. (Ordin	nary shares)	N/A	
			(Prefere	nce shares) Other class)	N/A	
			(1	Outer Class)	IN/A	<u>-</u>

Convertibles (i.e. Convertible	into Shares of the	he Issuer wh	ich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
_	_					
	_					
Stock and (if listed)				·		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
<u> </u>	<u> </u>					
·	_					
	<u> </u>					
Ota alica a da (it liata d)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
<u> </u>	<u> </u>					
-	<u> </u>					
	_					
				· 		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4.	-					
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(uu/iiii/yyyy)	(/ /)		Total C (Ordina	ant oboros)	N1/A	
			Total C. (Ordina			
				ice shares)		_
			(C	other class)	N/A	<u>\</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
-	†	
	4	
shares (Note 1)		
2.		
	+	
-	-	
	4	
	1	
shares (Note 1)		
3.		
°	†	
-	+	
	4	
	_	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
	N/A	•
(Other class)	IN/A	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,700 01 10000							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	<u> </u>
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	-
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	

Class of shares State Class of shares State Class of shares Class of sha		Type of leave					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
State Stat		Type of Issue		 Class of shares				
Class of shares repurchase of shares Class of shares N/A								
Class of shares repurchased (Note 1)	5.	Scrip dividend	At price :		(/ /)		
Cancellation date : (/ /)					(/ /)	N/A	<u> </u>
Cancellation date : (/ /)								
Shares								
Class of shares 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency State currency 8. Consideration issue At price : State currency 8. Consideration issue Class of shares Market 8. Consideration issue Class of shares Market 8. Consideration issue Class of shares 9. Consideration 1. Consideration 2. Consideration 3. Consideration 4. Consideration 5. Consideration 6. Consideration 7. Consideration 6. Consideration 7. Consideration 8. Consideration 8. Consideration 8. Consideration 8. Consideration 9. Consideration 1. Consideration	6.	Repurchase of shares			(/ /)		
Class of shares 1. Redemption of shares Redemption date : (/ /) 1. Redemption of shares Redemption date : (/ /) 1. Shares State State State State State State State State Class of shares 2. Class of shares State Sta					(/ /)	N/A	
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency EGM approval date: (/ /) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)								<u></u>
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares ——— issuable (Note 1) 8. Consideration issue At price: State currency —— Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
Class of shares 8. Consideration issue At price: State currency State (dd/mm/yyyy) EGM approval date: (// /) (dd/mm/yyyy)	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
Class of shares issuable (Note 1) 8. Consideration At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(/ /)		
issuable (Note 1) 8. Consideration at price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							N/A	<u> </u>
issue At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.		At price :		(/ /)		
N/A				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(N/A	<u> </u>

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)	N/A	
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	
	Total E. (Ordinar	V	
	shares (Preference shares (Other class	s) N/A N/A	-
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E): (′	1)	NIL
	(2	2)	N/A
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to		N/A
E): (These figures should be the same as the releval Capital").)	nt figures under II above ("Movements	in Issued St	nare

We hereby	confirm	to the	best k	knowledge	, inform	ation a	nd beli	ef that	t, in re	elation	to e	ach	of th	ìе
securities is	sued by	the issu	uer du	ring the m	onth as	set out	t in Par	t III wh	nich ha	as not	been	prev	/ious	зlу
disclosed in	n a returi	n publi:	shed ι	under rule	13.25A	, it ha	s been	duly	author	rized b	y th	e bo	ard	of
directors of	the listed	issuer	and, ir	nsofar as	applicab	le:								

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled:
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

1. Dream International Limited does not have an authorised share capital and/or nominal value of
shares in its share capital.

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.