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DREAM INTERNATIONAL LIMITED

德林國際有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 1126)

PROFIT WARNING

This announcement is made by Dream International Limited (the “Company” and together with its subsidiaries, the “Group”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Future Ordinance (Chapter 571, Laws of Hong Kong) and Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (the “Board”) of the Company wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that the Group is expected to record a considerably lower profit for the six months ended 30 June 2014 as compared to the corresponding period in 2013. Based on the preliminary review on the unaudited consolidated management accounts of the Group and information currently available to the Board, the decrease was mainly due to (i) the absence of one-off reversal of provisions for custom duties of HK\$13,426,000 recorded during the six months ended 30 June 2013 and (ii) decrease in gross profit margin of plastic figures segment due to increase in usage of materials as compared to the corresponding period in 2013.

The Company is still in the process of finalising the Group’s interim results for the six months ended 30 June 2014. The information contained in this announcement is only a preliminary assessment by the Company based on the unaudited management accounts of the Group for the six months ended 30 June 2014 which has not been confirmed nor audited by the Company’s auditors. Shareholders and potential investors are advised to read carefully the interim results announcement of the Company for the six months ended 30 June 2014 which is expected to be published in late August 2014.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
Dream International Limited
Young M. Lee
Executive Director

Hong Kong, 14 August 2014

The directors of the Company as at the date of this announcement are as follows:

Executive Directors:

Mr. Kyoo Yoon Choi (*Chairman*)
Mr. Young M. Lee
Mr. James Chuan Yung Wang
Mr. Hyun Ho Kim

Independent non-executive Directors:

Professor Cheong Heon Yi
Professor Byong Hun Ahn
Mr. Tae Woong Kang